

31st Annual Options Industry Conference
Green Valley Ranch Resort and Spa
Las Vegas
Schedule of Events

Tuesday, April 23, 2013

2:00 pm – 6:00 pm Registration

Wednesday, April 24, 2013

7:00 am – 6:30 pm Registration

8:00 am – 12:00 pm Committee Meetings (by invitation only)

SIFMA Options Committee
OIC Roundtable

3:30 pm – 5:30 pm Exchange and Committee Updates

Joe Bracco, BATS Exchange, Inc.
Patty Schuler, BOX Options Exchange
David Gray, Chicago Board Options Exchange/C2
Gerald Endo, International Securities Exchange
Shelly Brown, MIAX Options Exchange
Greg Ferrari, NASDAQ Options Market/NASDAQ OMX PHLX
Todd Wilemon, NYSE Amex/NYSE Arca
Carolyn Mitchell, OCC Business Development
Alan Grigoletto, Options Industry Council
Ellen Greene, SIFMA Options Committee
Joe Corcoran, Washington, D.C. Update

5:30 pm – 6:30 pm Grand Opening of Exhibit Hall/Cocktail Reception

6:30 pm – 10:00 pm Welcome Reception

Thursday, April 25, 2013

7:00 am – 1:00 pm & Registration

5:00 pm – 6:30 pm

7:00 am – 12:00 pm Exhibit Hall Open

7:00 am – 8:00 am Breakfast

8:00 am – 12:00 pm General Session

8:00 am – 8:15 am Welcome & Opening Remarks

Presentation of Colors
National Anthem

8:15 am – 9:00 am The State of the Listed Options Industry

Andy Nybo, TABB Group

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- 9:05 am – 9:50 am** **Institutional End-Users Perspective:
A Wish List From the Buy-Side**
Steve Sears, *Moderator*, Barron's
Will Bartlett, Parallax Volatility Advisers, LLC
Thomas Coccaro, Bow Street, LLC
Dennis Davitt, Harvest Volatility Advisers
Ken Kwalik, Goldman Option Advisory Services
Kyle McClements, BlackRock Advisors, LLC
- 9:50 am – 10:10 am** **Break**
- 10:10 am – 10:55 am** **Options Exchange Leaders Panel**
Paul Jiganti, *Moderator*, TD Ameritrade
Shelly Brown, MIAX Options Exchange
Steve Crutchfield, NYSE Euronext
Jeromee Johnson, BATS Exchange, Inc.
Gary Katz, International Securities Exchange
Tony McCormick, BOX Options Exchange
Edward Provost, Chicago Board Options Exchange/C2
Thomas Wittman, NASDAQ OMX/NASDAQ OMX PHLX
- 11:00 am – 11:45 am** **Keynote Speaker**
Robert J. O'Neill
Team Leader, Naval Special Warfare Development Group
- 11:45 am – Noon** **Closing Remarks**
- 12:30pm – 5:00 pm** **Cabana Hospitality: Visit Cabana Row**
- 5:30 pm – 6:30 pm** **Exhibit Hall Cocktail Reception**
- 6:30 pm – 10:00 pm** **40th Anniversary of the Options Industry Gala Dinner
Presentation of the Joseph W. Sullivan Award:**
Meyer "Sandy" Frucher
Entertainment
- 10:00 pm – 2:00 am** **After Hours Shuttle to/from the Las Vegas Strip**

Friday, April 26, 2013

- 7:00 am – 1:00 pm** **Registration**
- 7:00 am – 10:00 am** **Exhibit Hall Open**
- 7:00 am – 8:00 am** **Breakfast**
- 8:00 am – 12:00 pm** **General Session**
- 8:00 am – 8:10 am** **Opening Remarks**

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8:10 am – 8:55 am	SEC Address Heather Seidel, Securities & Exchange Commission
9:00 am – 9:45 am	Keeping Up With Fees: The Transformation of the Fee Structure and Its Challenges Gary Hunt, <i>Moderator</i> , Bank of America Merrill Lynch James Boyle, UBS Securities LLC Kurt Eckert, Wolverine Trading LLC J. Slade Winchester, Citigroup Derivatives Markets
9:45 am – 10:05 am	Break
10:05 am – 10:50 am	What’s Trending in Retail? Christopher Larkin, <i>Moderator</i> Todd Lard, Charles Schwab & Co. Brian Overby, TradeKing Gary Sjostedt, TD Ameritrade Francisco Tirado, E*TRADE Financial
10:55 am – 11:40 am	Restoring Investor Confidence Jim Kharouf, <i>Moderator</i> , John Lothian News Paul Finnegan, Livevol, Inc. Gary Franklin, Raymond James Financial Marty Kearney, Chicago Board Options Exchange Paul Kepes, CTC, LLC
11:45 am – Noon	Closing Remarks/Passing of the Hammer
12:30 pm – 5:00 pm	Cabana Hospitality: Visit Cabana Row
12:30 pm	Shuttles depart for Golf and Optional Activities Golf Tournament at Rio Secco Voluntourism with Three Square Food Bank Karting at Pole Position
7:00 pm – 10:00 pm	Closing Exchange Reception
10:00 pm – 2:00 am	After-Hours Shuttle to/from Las Vegas Strip