

**33<sup>rd</sup> Annual Options Industry Conference  
Fontainebleau Miami Beach  
Miami Beach, FL  
Schedule of Events**

**Tuesday, May 5, 2015**

2:00 pm – 6:00 pm            **Registration, featuring refreshments**

6:00 pm – 8:00 pm            **NYSE Reception**

**Wednesday, May 6, 2015**

7:00 am – 7:00 pm            **Registration Open**

**Committee Meetings (by invitation only)**

9:00 am – 2:00 pm            SIFMA Options Committee, 9:00 am – 11:00 am  
OIC Roundtable, 10:00 am – 11:30 am  
STA Options Committee, 1:00 pm – 2:00 pm

**Exchange Updates**

Kapil Rathi, BATS Options  
Patty Schuler, BOX Options Exchange  
3:30 pm – 4:30 pm            David Gray, Chicago Board Options Exchange/C2  
Gerald Endo, International Securities Exchange Holdings  
Shelly Brown, MIAX Options Exchange  
Greg Ferrari, NASDAQ  
Bill Ryan, NYSE

**Fireside Chat with Industry Representatives**

4:30 pm – 5:00 pm            Carolyn Mitchell, OCC Business Development  
Alan Grigoletto, Options Industry Council  
Ellen Greene, SIFMA Options Committee  
Joe Corcoran, Washington, D.C. Update  
Jim Toes, Security Traders Association

5:00 pm – 6:30 pm            **Exhibit Hall Grand Opening Cocktail Reception**

6:30 pm                        **Buses to Pérez Art Museum Miami (PAMM)**

7:00 pm – 10:00 pm           **Welcome Reception & Dinner – Pérez Art Museum Miami (PAMM)**

## Thursday, May 7, 2015

7:00 am – 1:00 pm	<b>Registration Open</b>
7:00 am – 12:30 pm	<b>Exhibit Hall Open</b>
7:00 am – 8:00 am	<b>Breakfast in Exhibit Hall</b>
8:00 am – 12:30 pm	<b>General Session</b>
8:00 am – 8:15 am	<b>Welcome and Opening Remarks</b>
8:15 am – 8:45 am	<b>State of the U.S. Listed Equity Options Industry</b> Andy Nybo, TABB Group
	<b>Options Exchange Leaders Panel</b> John J. Lothian, <i>Moderator</i> , MarketsWiki Jeromee Johnson, BATS Options Edward Boyle, BOX Options Exchange
8:45 am – 10:00 am	Edward Provost, Chicago Board Options Exchange/C2 Boris Ilyevsky, International Securities Exchange Holdings Shelly Brown, MIAX Options Exchange Thomas Wittman, NASDAQ Steve Crutchfield, NYSE
10:00 am – 10:30 am	<b>Coffee &amp; Snack Break in Exhibit Hall</b>
10:30 am – 10:50 am	<b>Enhancing the Resiliency of OCC and the U.S. Options Industry</b>
10:50 am – 11:15 am	<b>Presentation of the Joseph W. Sullivan Award:</b> <b>Robert E. Whaley</b>
11:15 am – 11:45 am	<b>Will Lower for Longer Make the U.S. Stronger?</b> Danielle DiMartino Booth, Federal Reserve Bank of Dallas
	<b>Managing Operational Risk in a New Era of Regulatory Oversight</b> Andy Nybo, <i>Moderator</i> , TABB Group Kevin McCarthy, Bank of America Merrill Lynch Slade Winchester, Citi James Radecki, Goldman Sachs John Fennell, OCC
11:45 am – 12:30 pm	
12:30 pm – 5:00 pm	<b>Cabana Hospitality</b>
5:00 pm – 6:30 pm	<b>Registration Open</b>
5:30 pm – 7:00 pm	<b>Exhibit Hall Cocktail Reception</b>
7:00 pm – 10:00 pm	<b>Exchange Dinner – La Cote at the Fontainebleau Hotel</b>
10:00 pm – 2:00 am	<b>After hours shuttle to South Beach</b>

## Friday, May 8, 2015

7:00 am – 12:30 pm	<b>Registration Open</b>
7:00 am – 11:00 am	<b>Exhibit Hall Open</b>
7:00 am – 8:00 am	<b>Breakfast in Exhibit Hall</b>
8:00 am – Noon	<b>General Session</b>
8:00 am – 8:10 am	<b>Opening Remarks</b>
	<b>2015: The Regulatory Roadmap</b>
	Joseph Kamnik, <i>Moderator</i> , OCC
	Andrew Stevens, IMC Financial Markets
8:10 am – 9:00 am	Sapna Patel, Morgan Stanley
	David Shillman, Securities & Exchange Commission
	James Brigagliano, Sidley Austin
	<b>Advisors Discuss Winning Clients and Assets with Options-Based Strategies</b>
	Callie Bost, <i>Moderator</i> , Bloomberg
9:00 am – 9:50 am	Michael Galantino, Boenning & Scattergood
	Dagny Maidman, Credit Suisse
	Donna Walton, Raymond James
9:50 – 10:15 am	<b>Coffee &amp; Snack Break in Exhibit Hall</b>
10:15 am – 11:15 am	<b>Keynote: Keni Thomas</b>
	<b>Cybersecurity: How an Increasingly Sophisticated Threat Environment is Changing the Way We Do Business</b>
	Fred Ling, <i>Moderator</i> , Victory Networks
11:15 am – Noon	Robert Cornish, International Securities Exchange
	Paul Chew, PricewaterhouseCoopers
	Todd Ferguson, Raymond James
	Daniel Romanelli, Delta Risk, LLC
Noon – 12:15 pm	<b>Passing of the Hammer and Closing Remarks</b>
12:30 pm	<b>Shuttles depart promptly for Golf and Optional Activities</b>
	<b>Golf Tournament at Miami Beach Golf Club</b>
1:00 pm	<b>Voluntourism with Boys &amp; Girls Club of Miami-Dade</b>
	<b>Catamaran Cruise</b>
6:15 pm	<b>Shuttles depart for Bath Club</b>
6:30 pm – 9:30 pm	<b>Closing Reception at Bath Club</b>